

# ESG as part of our way of working

a.s.r. real assets investment partners (a.s.r. ip) integrates ESG into its business operations conform the SFDR-statement



## Research

Research forms the basis for the investment strategy and decision-making process



## Strategy

Investment strategy to be tailor-made and futureproof



## Implementation

Implement strategy using transparent processes



## Monitoring

The client stays in control through transparent reporting and compliance with regulations

### Work activities

- Continuous analysis of ESG trends and data by specialised, inhouse Research & Intelligence and ESG teams.
- Mitigation of physical climate risks through the use of advanced, internally developed tooling.
- Perpetual investigations to find new investment opportunities with a positive societal impact.
- Increase expert knowledge from fund managers' best practices.

- We offer tailor-made investment guidelines and strategic planning based on a client's own ESG policy.
- Implementing the selected SDGs in real asset portfolios.
- Translate generic ESG policy into concrete objectives and KPIs.
- Formulate an impact investment strategy using the a.s.r. ip Impact Investing Framework.

- Offer continuous observations and insight in the (relevant) investment universe, including ESG factors, through our own database.
- Taking ESG criteria into account during the search and selection of new investments, in alignment with a client's requirements.
- Carry out further investigation of E, S and G factors during due diligence processes.
- Offer opportunities for impact investment on a variety of subjects.

- Quarterly reports on ESG and engagement activities within the portfolio.
- Fund manager assessments. Our analyses are based on Paris Proof Data Factsheets (incl. GRESB) and the a.s.r. ip Climate Risk Monitor.
- Including ESG and engagement factors as integral, measurable parts of the ongoing fund assessments.
- Active shareholder ownership through continual dialogue with fund managers and to voting at meetings.

Continuous attention to ESG factors in decision-making processes